

onemarkets Fund*Société anonyme**Société d'investissement à capital variable*

R.C.S. Luxembourg: B271238

Registered office: 8-10, rue Jean Monnet

L-2180 Luxembourg, Grand-Duchy of Luxembourg
(the **"Fund"**)**Notice to shareholders of the "onemarkets Libra Fund"
(to be renamed as "onemarkets UC European Movers Balanced Fund")
(the "Sub-Fund")**

The Board of Directors of the Fund is hereby informing the Shareholders of the Sub-Fund that, in the context of the restructuring of the Sub-Fund that will be effective on 15 September 2025 as further described in the previous notice dated 20 June 2025, the Share Classes CD [ISIN LU2673951369] and MD [ISIN LU2673951443] (together the **"Distributing Share Classes"**) will be liquidated through a compulsory redemption of all the outstanding Shares on 8 September 2025 (the **"Liquidation Date"**) in accordance with article 26 of the Fund's Articles of Incorporation. Following the restructuring referred to above, the Sub-Fund will no longer produce gross income for distribution where the Sub-Fund's strategy will be purely accumulating across all Share Classes, hence the necessity to liquidate the Distributing Share Classes.

No new subscription and conversion into the Distributing Share Classes is allowed from the date of this notice. Shareholders may redeem their holdings in the Distributing Share Classes or convert their holdings into shares of an accumulating Share Class of the Sub-Fund or of another Sub-Fund of the Fund from the date of this notice up to 7 September 2025 in accordance with the dealing procedures set out in the current Prospectus. No redemption or conversion fee will be applied.

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Furthermore, regarding the other Share Classes of the Sub-Fund which will not be liquidated, no new subscription and conversion will be allowed as of 12 September 2025 and until 15 September 2025, in order to allow for the restructuring of the Sub-Fund.

In accordance with the Prospectus and the Articles of Incorporation, the investors in the Sub-Fund are entitled to request the redemption or conversion of their Distributing Share Classes without redemption or conversion fees for 30 days as of the date of publication of this notice, i.e. until 7 September 2025. If you do not redeem or convert the Distributing Share Classes by 7 September 2025, your Shares will be compulsory redeemed at the applicable Net Asset Value per Share calculated on the Liquidation Date and redemption proceeds will be paid in accordance with sub-section 5.3 of the Prospectus. This does not apply to the other Share Classes which will not be liquidated.

The Distributing Share Classes will bear the realization and transaction costs associated with liquidating the assets of the Sub-Fund allocated to the Distributing Share Classes (the **"Liquidation Costs"**). An expense provision of approximately EUR 25,000 has been set aside to cover the Liquidation Costs and has been reflected in the Distributing Share Classes' Net Asset Value as of the date of the Board's formal decision to liquidate the Distributing Share Classes on 4 August 2025. Any liquidation proceeds that cannot be distributed to the Shareholders at the closure of the liquidation shall be deposited with the *"Caisse de Consignation"* in Luxembourg until the statutory period of limitation has elapsed.

For the purpose of the present notice, capitalised terms used herein will, unless otherwise defined, have the meaning ascribed to them in the articles of incorporation of the Fund (the **"Articles of Incorporation"**) and/or the prospectus of the Fund (the **"Prospectus"**).

If you have any questions regarding the above, please contact fonds.si.lu@unicredit.eu

Luxembourg, 8 August 2025

The Board of Directors