

onemarkets Fund
Société anonyme
Société d'investissement à capital variable
R.C.S. Luxembourg: B271238
Registered office: 8-10, rue Jean Monnet
L-2180 Luxembourg, Grand-Duchy of Luxembourg
(the "**Fund**")

Notice to Shareholders

The Board of Directors of the Fund is pleased to inform you about the following changes to the Fund's prospectus (the "**Prospectus**") (defined terms not defined in this notice have the meaning ascribed to them in the current Prospectus):

1. General part of the Prospectus

- Glossary - Addition of the definition of the CSSF Circular 24/856,
- 1.4 - Conducting officer of the Management Company: Replacement of S. Lieser with F. Bonomo to align with previous board resolutions and update of Board of Directors of the Management Company,
- 1.4 – Board of Directors of the Fund: Addition of Ruth Bueltmann as member of the Board of Directors of the Fund to align with the last annual general meeting,
- 3.6 - ESG and Sustainability Considerations: Wording and website link added for more clarity and information,
- 4.6.1 - General Risk Factors: Financial intermediaries risk added (as required by CSSF Circular 24/856),
- 10.1 - Members of the UniCredit Group: Update to include UniCredit bonds as assets of the sub-funds.

2. Appendices:

- Appendix 2: Deletion of the specific information and documents available to investors in certain countries and replacing this wording with a website link,
- Appendices 3-6 in relevant tables: renaming of "onemarkets Short Term Bond CZK Fund" into "onemarkets Bond CZK Fund",
- Appendix 3: Addition of new share class M-USD for "onemarkets PIMCO Global Strategic Bond Fund",
- Appendix 5: Sustainability risk ticked for "onemarkets Bond CZK Fund".

3. Sub-funds-specific sections:

3.1. Replacement of exclusion wording with a website link in the following sub-funds' SFDR PCD annexes:

- onemarkets Amundi Flexible Income Fund,
- onemarkets Amundi Climate Focus Equity Fund,
- onemarkets Fidelity World Equity Income Fund,
- onemarkets BlackRock Global Equity Dynamic Opportunities Fund,
- onemarkets PIMCO Global Balanced Allocation Fund,
- onemarkets Libra Fund,

- onemarkets J.P. Morgan Emerging Countries Fund,
- onemarkets BlackRock Global Diversified Balanced Fund,
- onemarkets Fidelity European Heritage Equity Fund,
- onemarkets Rockefeller Global Innovation Equity Fund.

3.2. Website reference added under the section “What are the binding elements of the investment strategy [...]” in the following sub-funds' SFDR PCD annexes:

- onemarkets J.P. Morgan US Equities Fund,
- onemarkets Allianz Global Equity Future Champions Fund,
- onemarkets Allianz Conservative Multi-Asset Fund,
- onemarkets Pictet Global Opportunities Allocation Fund,
- onemarkets VP Global Flexible Bond Fund.

3.3. Website reference moved from section “What environmental and/or social characteristics are promoted by this financial product” to section “What are the binding elements of the investment strategy” in the following sub-fund's SFDR PCD annex:

- onemarkets Blackrock Global Equity Dynamic Opportunities Fund.

3.4. References to the Management Company's PAIs deleted in the following sub-funds' SFDR PCD annexes:

- onemarkets Amundi Flexible Income Fund,
- onemarkets BlackRock Global Equity Dynamic Opportunities Fund,
- onemarkets Amundi Climate Focus Equity Fund,
- onemarkets Fidelity World Equity Income Fund,
- onemarkets J.P. Morgan Emerging Countries Fund,
- onemarkets VP Global Flexible Bond Fund.

3.5. Reference to UniCredit Group policy deleted from the section "What investment strategy does this financial product follow?" of the below sub-fund (as it was already included in the section “What are the binding elements of the investment strategy”) in the following sub-fund's SFDR PCD annex:

- onemarkets Fidelity World Equity Income Fund.

3.6. Other changes:

- onemarkets Amundi Flexible Income Fund: Name corrected on first page of the SFDR PCD annex
- onemarkets Allianz Global Equity Future Champions Fund: update of Business Day definition
- onemarkets Allianz Conservative Multi-Asset Fund: update of Business Day definition

3.7. Material changes to the Prospectus:

In addition, the Board of Directors wishes to inform the shareholders of the following sub-funds about the changes made to these sub-funds:

- onemarkets Amundi Climate Focus Equity Fund: Alignment of the exclusion criteria on the Paris-aligned Benchmarks included,
- onemarkets J.P. Morgan US Equities Fund: Modification of benchmark from S&P 500 to the MSCI USA Index,
- onemarkets VP Global Flexible Bond Fund: Reference to the Stoxx Europe 600 Index deleted,
- onemarkets Balanced Eastern Europe Fund: Update of the investment policy as well as sections 8 and 9,
- onemarkets Short Term Bond HUF Fund: Update of the investment policy,
- onemarkets Bond CZK Fund: Update of the investment policy,
- onemarkets Bond HUF Fund: Update of the investment policy, and
- onemarkets J.P. Morgan Emerging Markets Short Term Bond Fund: Update of the investment policy,
- onemarkets Pictet Global Opportunities Allocation Fund: update of SFDR PCD section.

hereinafter referred to as the "**Material Changes**".

The Material Changes to the sub-funds listed under this section 3.7 and all other changes to the Prospectus listed in the other sections of this notice shall apply with effect from 3 March 2025.

In accordance with the Prospectus, existing shareholders in the sub-funds listed under section 3.7 who do not consent to the above Material Changes shall be entitled to request the redemption/conversion of their shares without redemption/conversion fees for 30 days as of the date of publication of this notice, i.e., until 3 March 2025.

Shareholders should note that, once the above changes enter into effect, the new Prospectus and PRIIPS KIDS may be obtained at the registered office of Structured Invest S.A. (Management Company of the Fund).

Luxembourg, 31 January 2025

The Board of Directors